



Membership Benefits

Structured Finance Association

Benefits of Membership

Affords access to policymakers and building industry solutions

Membership size and mix provides the Structured Finance Association the ability to reach true industry solutions

- Approximately 370 institutional members
- Prominent and diverse group of over 70 ABS institutional investors
- Issuers covering all asset classes, including 17 of the top 20 U.S. issuers
- All top 20 U.S. ABS book-runners
- All major credit rating agencies
- All major accounting firms
- Every leading law firm that practices in the securitization field
- Every other relevant constituency within the securitization arena, including trustees, servicers, CLO managers, advisory, tech, and diligence firms

Promotes an extensive, in-depth policy and advocacy agenda

- Meets frequently with legislators, regulators, and other policymakers.
- Files extensive responses to U.S. and European regulators: approximately 100 comment letters submitted over the last four years.
- Hosts numerous and timely roundtables to establish industry best practices.
- Files relevant amicus briefs to protect the interest of the entire industry in cases that could damage the market.
- Testifies on behalf of the structured finance industry:
 - Senate Banking Committee
 - House Financial Services Subcommittee on Capital Markets and Government Sponsored Enterprises
 - House Financial Services Subcommittee on Housing and Insurance
 - Treasury Department
- Services in an Industry Leadership/Expert role across various regulatory committees and roundtables:
 - FHFA Industry Advisory Group for Single Security/ Common Securitization Platform
 - Federal Reserve ARRC – LIBOR
 - BASEL-IOSCO Securitization Task Force
 - Chinese National Association of Financial Markets Institutional Investors – Securitization Committee
- Tracks market movements and macro signals that impact our members

Best-in-class governance structure protects investor voice

Extensive Investor Representation in the Association's Leadership to ensure broad range of investor perspectives are heard.

- 10-firm Investor Cabinet ensures both a diverse and nimble approach to advocacy
- 8 Investor Firms on the Association's Board of Directors – equals highest Board representation.
- Investor Representative on the Association's Executive Committee
- 3-deep representation on Conflict Resolution Committee to ensure viewpoints are not censored (highest representation of any member category)

Views of ALL constituencies expressed – not only consensus views.

- Editorial Review Committee to ensure that all communication is respectful of all member viewpoints.
- Conflict Resolution Committee to resolve material institutional conflicts with any proposed public communication.
- Board and Committee Chair Code of Conduct to ensure common goals of “what's best for the industry”

Structured Finance Association

Benefits of Membership

Covers countless critical and timely issues, such as:

- ESG Investing
- Global Initiatives
- Disclosure & Reporting
- Housing Finance
- Structured Finance in the Courts
- Capital & Other Banking Regulations
- COVID-19: Supporting Consumers & Businesses
- Consumer & Corporate Finance
- Financial Technology
- LIBOR Transition

Facilitates active engagement of membership

Structured Finance Association members exchange ideas, build consensus, and develop policy positions.

- Over 35 committees, task forces, and working groups
- Over 300 individual investors participating
- Supported by the Association’s senior staff with over 120 years of combined securitization experience
- Dedicated Association executive and analytical staff to support the Investor Committee

Provides top-notch member-driven conferences and symposia

Events	Education
<ul style="list-style-type: none"> ▪ Hosts the world’s largest capital markets conference—over 8,000 industry participants at annual Vegas conference ▪ All conferences are “by the industry, for the industry” ▪ Frequent, issue-specific industry symposia and roundtables <ul style="list-style-type: none"> – Joint Trades LIBOR Roundtable – Structured Finance Association: ESG Symposium – Structured Finance Association: Libor Symposium – Structured Finance Association: QM Patch Symposium – Additional varied evening “hot topic” events hosted at member firms as needed – Blockchain roundtables ▪ Webinars covering a range of timely and relevant topics ▪ Significant event registration fee savings with membership 	<ul style="list-style-type: none"> ▪ Broad suite of educational products that are shaped by members ▪ Resource Library with hundreds of comment letters, rule interpretations, white papers, research reports, etc. ▪ Industry Implementation Guides <ul style="list-style-type: none"> – NRSRO Due Diligence Industry Guide – Risk Retention Industry Guide – Marketplace Lending Best Practices – “Applying Blockchain in Securitization” report ▪ Policy White Papers ▪ Weekly Newsletters focused on: advocacy, issue spotlights, industry news, happenings on Capitol Hill, and Structured Finance Association updates ▪ <i>Bright Ideas Podcasts</i> hosted by Michael Bright, CEO ▪ Women in Securitization hosts <i>Wednesdays with WiS</i> to provide virtual networking and educational opportunities

Advancing industry professionals through our initiatives.

Women in Securitization	Inclusion & Diversity
<ul style="list-style-type: none">▪ Structured Finance Association founded its Women in Securitization (WiS) initiative in 2014<ul style="list-style-type: none">– Over 1,000 members of WiS engage in a variety of educational and network-building events throughout the year– WiS LinkedIn group provides an additional channel for WiS members to collaborate and connect– WiS programming 100% funded by WiS sponsoring firms and individuals	<ul style="list-style-type: none">▪ Executive Committee and SFA Board focused on establishing a vision and priorities that guide the whole industry’s efforts, and sharing the results broadly▪ Advisory Committee committed to engaging a vibrant community of diverse professionals▪ SFA serving as a fulcrum for the industry, as well as a command center for industrywide aggregation of best practices

For more information, please email membership@structuredfinance.org.